

Meierhenry Sargent LLP

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SD Secretary of State

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April 17, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Woonsocket School District 55-4
Jerauld and Sanborn Counties, South Dakota
\$1,500,000 Limited Tax Capital Outlay Certificates, Series 2024

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

WOONSOCKET SCHOOL DISTRICT 55-4
JERAULD AND SANBORN COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2024

BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.


1. Name of issuer: Woonsocket School District 55-4.
2. Designation of issue: Limited Tax Capital Outlay Certificates, Series 2024
3. Date of issue: April 4, 2024
4. Purpose of issue: The District is issuing the Certificates to finance all or a portion of the costs of:
(a) constructing an approximately 7,000 square foot CTE shop addition to the District's existing school building, which will include, without limitation, two classrooms, a dressing room with bathroom, a welding area, a mechanic's area and a woodworking area, (b) furnishing and equipping the same (collectively, the "Project") and (c) of issuing the Certificates
4. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$1,500,000
7. Paying dates of principal and interest:

See attached Schedule.
8. Amortization schedule:

See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2024 is true and correct on this 4th day of April 2024.

By: 
Its: Business Manager

CERTIFICATE DEBT SERVICE

WOONSOCKET SCHOOL DISTRICT NO. 55-4, SOUTH DAKOTA (SANBORN AND JERAULD COUNTIES)

South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2024
 Assumes BQ, AA+ Rating (A+ Underlying), 2034 Final Maturity
FINAL PRICING

Dated Date 04/04/2024
 Delivery Date 04/04/2024

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
08/01/2024			24,375	24,375	
02/01/2025			37,500	37,500	
06/30/2025					61,875
08/01/2025	120,000	5.000%	37,500	157,500	
02/01/2026			34,500	34,500	
06/30/2026					192,000
08/01/2026	125,000	5.000%	34,500	159,500	
02/01/2027			31,375	31,375	
06/30/2027					190,875
08/01/2027	130,000	5.000%	31,375	161,375	
02/01/2028			28,125	28,125	
06/30/2028					189,500
08/01/2028	140,000	5.000%	28,125	168,125	
02/01/2029			24,625	24,625	
06/30/2029					192,750
08/01/2029	145,000	5.000%	24,625	169,625	
02/01/2030			21,000	21,000	
06/30/2030					190,625
08/01/2030	150,000	5.000%	21,000	171,000	
02/01/2031			17,250	17,250	
06/30/2031					188,250
08/01/2031	160,000	5.000%	17,250	177,250	
02/01/2032			13,250	13,250	
06/30/2032					190,500
08/01/2032	170,000	5.000%	13,250	183,250	
02/01/2033			9,000	9,000	
06/30/2033					192,250
08/01/2033	175,000	5.000%	9,000	184,000	
02/01/2034			4,625	4,625	
06/30/2034					188,625
08/01/2034	185,000	5.000%	4,625	189,625	
06/30/2035					189,625
	1,500,000		466,875	1,966,875	1,966,875